10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

8	UNITED STATES DISTRICT COURT
7	
6	Services Corporation and Horace Mann Investors, Inc.
5	Attorneys for Defendants Horace Mann
	Facsimile: 702/791-1912
4	Las Vegas, Nevada 89101 Telephone: 702/791-0308
3	400 South Fourth Street, Third Floor
	KEARNEY, HOLLEY & THOMPSON
2	Nevada Bar No. 6533 SANTORO, DRIGGS, WALCH,
1	JAMES E. WHITMIRE, ESQ.

RICHARD YUSKO, an individual,

Plaintiff,

v.

HORACE MANN SERVICES CORPORATION, an Illinois Corporation; HORACE MANN INVESTORS, INC., an Illinois Corporation; DOES I through X, inclusive; and ROE CORPORATIONS I through X, inclusive,

Defendants.

## **CONFIDENTIALITY AND PROTECTIVE ORDER**

DISTRICT OF NEVADA

CASE NO.:

2:11-cv-00278-RLH-GWF

The parties wish to maintain the confidentiality of private documents and information that they have not made available to the public, but may be required to produce during the course of this litigation. This information includes internal corporate records and information that may otherwise contain confidential information. The parties agree that such documents and information may qualify as intellectual, proprietary, and property interests such as trade secrets or confidential information; and/or, sensitive, non-public information that would justify sealing or redaction.

Accordingly, the parties hereto, each by their respective counsel, hereby enter into this Stipulation and Order of Confidentiality respecting documents and other confidential information produced in this litigation as follows:

06247-53/789379 (2).doc

1. A	any information de	esignated by a	party (hereafter	"Source")	as "Confidentia
Information" (v	which designation	shall be made	in good faith)	that may	be produced in
documentary for	rm, as an oral state	ement, or in any	y other form (a)	shall be use	ed solely for the
purpose of this a	action; (b) shall be	disclosed only t	o the individuals	identified in	n paragraph 2(a)
(f) of this Stipul	ation; and (c) shall	l not be publishe	ed to the public	in any form	by the parties o
their counsel or	by the individuals i	dentified in para	igraphs 2(a)-(f) o	f this Stipula	ation.

- 2. Use of information designated by a party as "Confidential Information" shall be restricted to the following persons:
- (a) Attorneys employed by the parties to the above-captioned action and employees of such attorneys to whom it is necessary that the information be disclosed for the purposes of this action;
- (b) Such employees, agents or directors of the parties as are necessary to assist in the prosecution of this action;
- (c) Independent persons (including independent accountants, statisticians, economists, or other technical experts) retained by the parties to the above-captioned action, or by their attorneys, solely for the purpose of assisting in the preparation of this action, provided that any such independent persons have executed a written agreement to be bound by the terms of the Stipulation and have been provided with a copy of the Stipulation;
- (d) The Court, Court reporters or stenographers engaged to record deposition testimony, and their employees;
  - (e) Any mediators;
  - (f) Other persons as may be authorized by the Court.
- 3. Information shall constitute "Confidential Information" when a party marks the first page of a document (or any copy of that document) "Confidential"; when a party provides written notice to counsel that a document (or part of a document) is "Confidential"; or when a party states on the record during an oral deposition that a statement is "Confidential."

27 | ...

- 4. Nothing shall prevent disclosure beyond the terms of this Stipulation in the event that a party consents to such disclosure or in the event that the Court orders such disclosure.
- 5. All information designated by a party as "Confidential Information" that may appear in any pleading, motion, transcript, or other paper that is submitted or filed with the Court shall be submitted or filed, in whole or in part, under seal and maintained under seal until either further order of the Court or until such filing requirement is waived in writing by the designating party or its undersigned counsel.
- 6. Any inadvertent disclosure by a party of "Confidential Information," regardless of whether the information was so designated at the time of disclosure, shall not be deemed a waiver in whole or in part of that party's claim of confidentiality, either as to the specific information disclosed or as to any other information relating thereto or as to the same or related subject matter.
- 7. Within sixty (60) days after the conclusion of this action, the originals and reproduction of any documents produced by any party that contain information designated by any party as "Confidential Information" shall either be returned to the designating party or the party to which such documents were produced shall certify to other parties that such documents have been destroyed, provided that counsel for the parties shall be entitled to retain one copy for their files of any material filed with the Court, subject to the continued protections of this Stipulation.
- 8. This Order applies only to information furnished by parties and non-parties that is not otherwise publicly available and that has been designated by any party as confidential.
- 9. In the event that documents or information that may contain Confidential Information are made available for inspection by the source, the party inspecting the documents and/or information shall treat all documents and information produced as Confidential. There will be no waiver of confidentiality by the inspecting of Confidential Information before it is copied and marked "Confidential."
- 10. A party may, consistent with the provisions of this Order, refer to Confidential Information in pretrial conferences before the Court, evidentiary hearings and at trial. The use of

Confidential Information at trial shall be addressed in the final pretrial order. In the event a witness is scheduled to testify at any hearing prior to trial, the parties agree to meet and confer in advance of the hearing to decide if any precautions are necessary to protect the source's Confidential Information. The source must designate the transcripts of such proceedings as "Confidential" within thirty days of receipt; if the disclosing source is not a party, the party using the information must confer with the source regarding such designation.

- 11. This Order applies equally to documents and information obtained by or produced in response to any subpoena, including in particular information produced by non-parties. Any party to this action may designate as "Confidential" documents or information produced by any party or non-party in this action. Such designation must be made within thirty days of the receipt of the documents or information produced by the non-party or other party. Until this 30-day period expires, the parties shall treat all documents and information produced in discovery as "Confidential," including documents and information produced by non-parties.
- 12. Nothing in this Order shall abridge the right of any party to seek amendment of this Order upon a showing of good cause or the written agreement of the opposing party or parties, or to challenge any party's designation of any material as confidential, provided the challenging party seeks first to resolve the issue with the designating party prior to seeking relief with the Court.
- 13. Nothing in this Order shall abridge the right of any party to redact confidential information from documents prior to their production provided such party clearly indicates that a redaction has been made and clearly describes, in general terms, the information being redacted.
- 14. This Order shall survive the termination of this litigation. The Court shall retain jurisdiction, even after termination of this lawsuit, to enforce this Order and to make such amendments and modifications to this Order as may be appropriate.
- 15. If a source inadvertently or mistakenly discloses documents or materials protected by the attorney-client privilege, attorney work product or any other privilege, the source shall promptly advise the receiving party of the disclosure and recall any such inadvertently disclosed privileged documents or materials by making a request of the receiving party for their return.

3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24

SANTORO, DRIGGS, WALCH, KEARNEY, HOLLEY & THOMPSON

1

2

3

25

26

27

28

Likewise, if a receiving party becomes aware that a source inadvertently or mistakenly disclosed documents or materials protected by the attorney-client privilege, attorney work product or any other privilege, the receiving party shall promptly advise the source of the disclosure and return the documents or materials and any and all copies to the source. If the receiving party fails to return such documents or materials, the source may move the Court for an Order compelling the return. A source that elects to initiate a challenge to a receiving party's failure to return such documents or materials must do so in good faith and must begin the process by conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) with counsel for the receiving party. In conferring, the source must explain the basis for its belief that the disclosure was made in error and must give the receiving party an opportunity to reconsider the circumstances, and, if no change in position is offered, to explain the basis for that position. A source may proceed to the next stage of the challenge process only if it has engaged in this meet and confer process first.

Dated this 3rd day of October,

United States Magistrate Judge

Dated this 30<sup>th</sup> day of September, 2011.

**KANG & ASSOCIATES** 

/s/ Erica D. Lovd

ERICA D. LOYD, ESO. Nevada Bar No. 10922 3571 Red Rock Street, Suite A

Las Vegas, NV 89103 23

Attorney for Plaintiffs

Dated this 30<sup>th</sup> day of September, 2011.

SANTORO, DRIGGS, WALCH, KEARNEY, HOLLEY & THOMPSON

/s/ James E. Whitmire

JAMES E. WHITMIRE, ESQ.

Nevada Bar No. 6533

400 South Fourth Street, Third Floor Las Vegas, Nevada 89101

Attorneys for Defendant

- 5 -

1 2 3 4 5 6	JAMES E. WHITMIRE, ESQ. Nevada Bar No. 6533 SANTORO, DRIGGS, WALCH, KEARNEY, HOLLEY & THOMPSON 400 South Fourth Street, Third Floor Las Vegas, Nevada 89101 Telephone: 702/791-0308 Facsimile: 702/791-1912  Attorneys for Defendants Horace Mann Services Corporation and Horace Mann Investor	s, Inc.					
7							
8	UNITED STATES DISTRICT COURT						
9	DISTRICT C	OF NEVADA					
10	RICHARD YUSKO, an individual,						
11	Plaintiff, v.	CASE NO.: 2:11-cv-00278-RLH-GWF					
12 13	HORACE MANN SERVICES CORPORATION, an Illinois Corporation;						
14 15	HORACE MANN INVESTORS, INC., an Illinois Corporation; DOES I through X, inclusive; and ROE CORPORATIONS I through X, inclusive,						
16	Defendants.						
17	EXHI	BIT A					
18	UNDERTAKING OF						
19	I,, o	leclare as follows:					
20	1. My address is						
21							
22	above) are	• • • •					
23	<u>!</u>	ective Order in the above-captioned action.					
24		•					
25	to be bound by its terms.						
26		lisclose to anyone not qualified under the					
27	Protective Order and will use only for purposes of this action any documents designated as						
28							

## Case 2:11-cv-00278-RLH-GWF Document 26 Filed 10/03/11 Page 7 of 7

"Confidential," as set forth in the Protective Order, which are disclosed to me. I will maintain any such information in a safe and secure place.

- 6. I will return all documents designated as "Confidential" which come into my possession and documents or things I have prepared relating thereto, to counsel of the party that provided such materials to me. I acknowledge that such return shall not relieve me from any continuing obligations imposed on me by the Protective Order.
- 7. I agree to submit to the jurisdiction of a court located in the state of Nevada for purposes of enforcement of this Undertaking.

I declare unde	er penalty of perjude	ury that the foregoing is true and	correct.
Dated this	day of	, 2011.	
		Signature	
		Print Name	
		Witness	